THE JADE RESIDENCES

and the state of the

at WATERFALL GLEN

2305 SOKOL COURT • DARIEN • IL

◆ INVESTMENT MEMORANDUM ◆



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NEW MULTI-FAMILY APARTMENT COMPLEX

LOCATION	SITE	FLOORS	APARTMENTS	
DARIEN, IL				
DARIEN, IL	Z. ACRES	+ STORIES		IHU SPACES

The Jade Residences is a planned development in 2022 of a 72-unit modern multi-family luxury apartment complex on a 2.71-acre site at Highway 55 and Lemont Road in Darien IL. The site is only 30 minutes from Downtown Chicago and within an affluent neighborhood that boasts high household incomes, education levels and home values.



* The targeted Cash-on-Cash and IRR are projected based the sale of the property after a 48-month hold.



THE PROPERTY | FLOOR PLANS

16





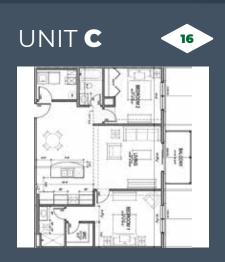
➡ | 2 BEDROOMS
 ♥ | 2 BATHROOMS
 ■ | 1,054 SF





23

➡ |] BEDROOM
¥ |] BATHROOM
■ | 74] SF



➡ | 2 BEDROOMS
 ♥ | 2 BATHROOMS
 ■ | 1,112 SF



UNIT D



7





| 2 BEDROOMS
 | 2 BATHROOMS
 | 1,314 SF





THE PROPERTY | LOCATION

Darien is a desirable Chicagoland neighborhood having a resident base with demographics that are substantially stronger than the broader Chicago Land Market. The median household income within a 1-mile radius of the project is **\$90,904**, 66% higher than the metro average of \$49,300.

This affluence is driven by a labor force that is highly educated (60.4% bachelor's degree or higher; 81.5% white collar) and young (median age of 38). As a result, the median home value within the same 1-mile radius is **\$334,001**, 70% higher than the Chicago Metro; newly-constructed homes within a mile from the site are selling at well over \$700K, creating a barrier to homeownership and a 35% rentership rate in the area.

The community is located close to Hospitals, Schools, Malls, Restaurants, Shopping, Highways, Train Stations, Public Transport, Fortune 500 Government Agencies within 0.5 - 8 mile radius.

NEXT TO THE

WATERFALL GLEN FOREST PRESERVE



Waterfall Glen offers gently rolling to hilly terrain with 11 miles of trails popular with hikers, bicyclists, horseback riders and cross-country skiers. It also offers fishing and an orienteering course, model airplane field and youth group campground.

"... among the best hiking experiences in Chicago ...".

INFO: lxg.tiny.us/WG



THE PROPERTY | SCHOOLS



Lemont-Bromberek CSD 113A's mission is to empower students to think critically and become productive, global citizens through innovative learning, collaborative communication and responsive citizenship.

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S C H D D L DISTRICT 113A Excellence in student learning that encourages engagement and critical thinking in all aspects of learning;

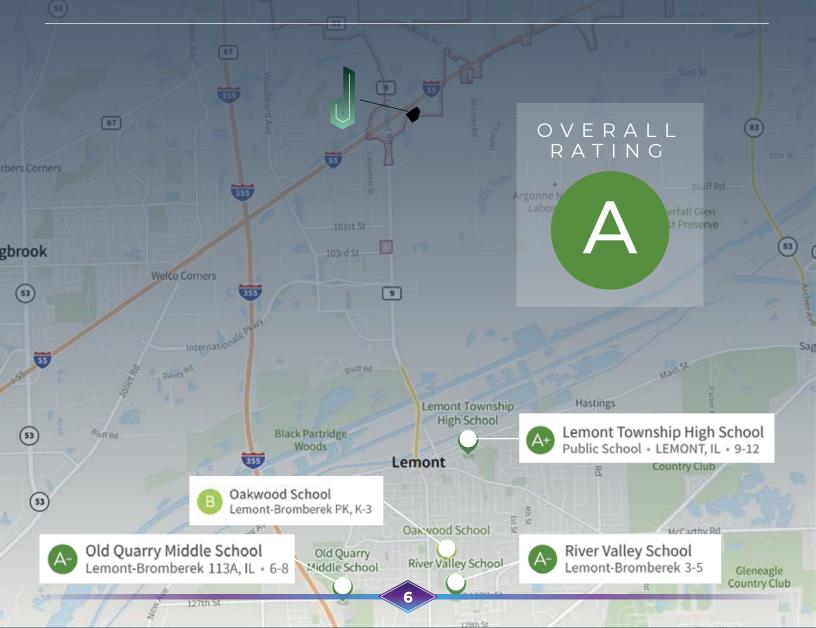
Professional, passionate, knowledgeable, and skillful staff who work in collaboration to provide a dynamic and rewarding learning experience for students;

Access to opportunities that removes barriers and leads to academic success;

Leadership by continually innovating and implementing best practices to move our district forward;

Fiscal responsibility to live within our means through efficient planning and monitoring;

A safe and nurturing environment that fosters spirit, loyalty, and pride through a sense of belonging;



THE INVESTMENT | FINANCIALS

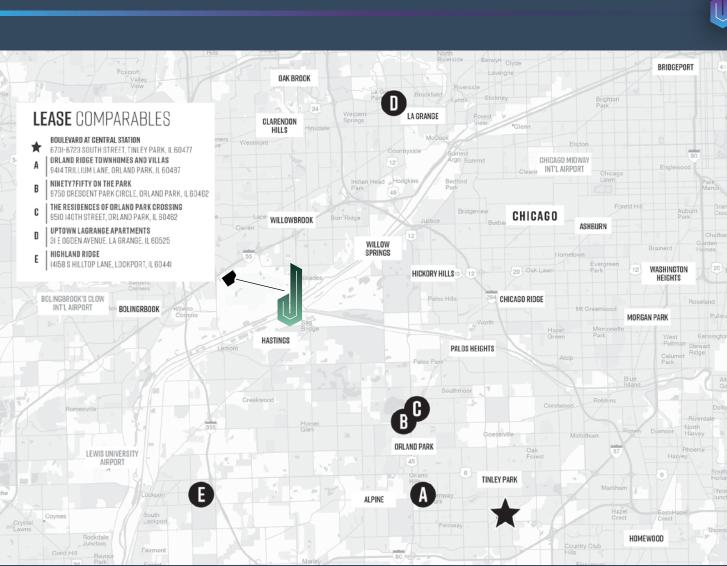




FINANCIAL SUMMARY

	202	,		2023		2024		2025		2026
Rental Income	202	-		2025		2024		2023		2020
1 Bd/1 Bth	\$		\$		\$	206.586	\$	419,370	\$	431.951
2 Bd/2 Bth	\$		\$		\$	229,932	\$	466,762	\$	
2 Bd/2 Bth						214,560		435,557	\$	448,624
2 Bd/2 Bth						93,324		189,448		195,131
2 Bd/2 Bth						45,414		92,190	\$	
2 Bd/2 Bth						46,710		94,821		
Effictive Gross Income (EGI)						836,526		1,698,148	\$	
- Concessions (Free-Rent)						(119,504)		(53,317)	\$	
- Vacancy Loss						(209,132)		(147,388)	\$	
- Bad Debt						(25,395)		(74,872)		
Occupancy Other Income						38%				92%
Ratio Utility Billing System (RUBS)								30,640	\$	
Other Income						12,600		30,640		
Parking Income						12,600		30,640		30,960
Operating Expenses										
Utilities						21,000		51,819	\$	
Admin & General	\$ \$				\$ \$	15,750	\$ \$	38,864	\$	
Payroll Repairs & Maintenance	э \$		\$ \$		\$ \$	42,000 10.500	э 5	103,637 25,909	\$	
Contract Services	э \$		э \$		э \$	14,438	э \$	35,625	÷	
Advertising	\$		\$ \$		э \$	7.875	\$	19.432	\$	
Make Ready Costs	\$		\$		\$	3.938	\$	9.716	\$	
Management Fees	\$		\$		\$	26,015	\$	75,725	Ś	
Insurance						11,250		27,760	\$	28,896
Property Taxes								277,600		288,959
NOI Margin						49%				
Asset Management Fees		3,179		38,150		38,150		38,150		38,150
Debt Payment After Opening						242,473		673,361		658,360
Mezz Debt Payment After Opening								120,000	\$	120,000
Proceeds from Sale									\$	7,040,419
Total Cash Flow								16,892		
		3,815,000								
CF Distribution After Split										
Distribution to LPs	\$		\$		\$		\$	16,892	\$	6,888,140

THE INVESTMENT | LEASE COMPARABLES









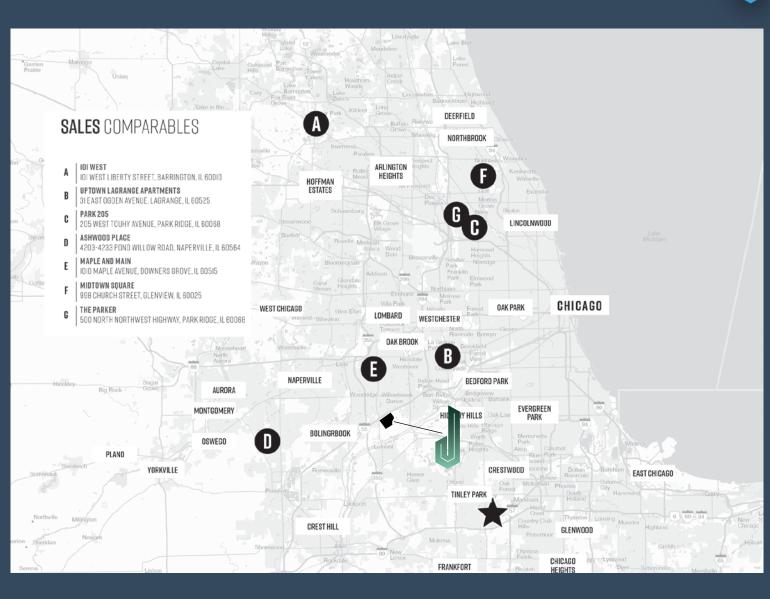


CLUB ROOM COMMUNITY SOCIAL SITE
COMPLIMENTARY COFFEE, GRILLING
STATIONS OUTDOOR LOUNCES, POOL
TABLE THEATER ROOM SWIMMING
POOL AND FITNESS CENTER

UNIT TYPE	AVERAGE SF	LOW RENT	HIGH RENT	AVERAGE RENT	RENT/SF
I BOR I BATH	843	\$2,493	\$2,538	\$2,516	\$2.98
2 BDR I BATH	880	\$2,428	\$2,428	\$2,428	\$2.76
2 BDR 2 BATH	1,290	\$2,362	\$2,842	\$2,602	\$2.02
3 BOR 2.5 BATH	1,847	\$3,355	\$3,550	\$3,453	\$1.87



THE INVESTMENT | SALE COMPARABLES



Δ	IOI WEST IOI WEST LIBERTY STREET.	BARRINGTON, IL 60010	C
Alle	000	6/5/3	
Ad 31 min	NUMBER OF UNITS	64	A BEAU
	YEAR BUILT/RENDURTED	20.0	
	SF	80,000	1. 1910
	AMENITIES/FEATURES	PROPERTY FEATURES HEATED INDOOR GARAGE PARKING, FITNESS CENTER, COMMUNITY CENTER, AND ROOFTOP TERRACE	
PRICE		\$29,750,000	PRICE
PRICE PER UNIT		\$334,219	PRICE PER UN
PRICEPERSF		\$345.83	PRICE PER SF
CAP RATE			CAP RATE
08M			DRH
UNTHEX		02180818ATH 32280828ATH	UNIT MEX.

C	PARK 205 205 WEST TOUHY AVENUE	PARK RIDGE, IL 80088
	005	\$79/3
12000	NUMBER OF UNITS	15
YEAR BUILT/RENDULTED	205	
	SF	203,370
	AMENITIES/FEATURES	PROPERTY FEATURES SWIMMIND POOL SUNDECK, FITNESS CENTER, DROUP EXERCISE ROOM, GRILLS, (AR AREA, IN-UNIT LAUNDRY AND HEATED GARAGE PARKING
PRICE		\$45,750,000
PRICE PER UNIT		6067,826
PRICE PER SF		\$224.95
CAP RATE		4.85%
0RM		
UNIT HEX		60+80R+8ATH 52 2 80R 2 8ATH 2 3 80R+8ATH

	MAPLE AND MAIN 1010 MAPLE AVENUE DOWNERS BROVE, 1, 80545	
	005	12/16/19
	NUMBER OF UNITS	15
	YEAR BUILT/RENOVATED	208
	\$F	98,000
STATISTICS Dis	AMENITIES/FEATURES	PROP(RTY F(ATURES DWIMMIN) POOL, SUNDECK, FITNESS CENTER, DUTDOOR GRILLS, ROOFTOP LOUNGE, DLUB ROOM, AND ON-SITIE RESTAURANT
PRICE		\$44,000,000
RICE PER UNIT		\$202,609
ICE PER SF		\$448.98
TE		
ц		8418081847H 2926081847H 528082847H

G	THE PARKER 500 NORTH NORTHWESTH	HOHMAY, PARK RIDGE, IL 60088	
	COE	5/30/1	
All marches and willing	NUMBER OF UNITS	4	
LAN PROPERTY AND	YEAR BUILT/RENOVATED	201	
 A state manufacture 	SF	63,40	
C D FARKER, A	AMENITIES/VEATURES	PROPERTY FEATURES FITNESS CENTER, GARADE PARKINE, AND OUTDOOR GRULL PATIO	
PRICE		\$5,075,000	
RICE PER UNIT		\$32730	
RICE PER SF		\$237.3	
IP RATE		5.00%	
м			
IT MIX		46280R18A7H	

B	UPTOWN LAGRANGE APARTMENTS 31 LAST CODEN ARTNAL, LAGRANGE, IL BOSSS		ASHWOOD PLACE	FROAD, MAPERVILLE, IL 80584	E	MIDTOWN SQUARE	
-	COE 10/8/10	the second se	COE	12/5/20		COE	
	NUMBER OF UNITS 254	a official and the	NUMBER OF UNITS	60		NUMBER OF UNITS	
	YEAR BUILT/RENOVATED 207	The total	YEAR BUILT/RENOVATED	208	I I I THE FURNING THE REAL	YEAR BUILT/RENOVATED	
	s# 200,500	And	SF	48,000		sr	
	AMENITIES/FEATURES PROPERTY FEATURES EVENING POID. SUNDEX, FINESS CENTER, CLUBHOUSE, CONFERENCE CONTER- ISOTTOP TERRACE IN-UNIT LAUNCEY AND LARAGE PRIVING		AMENITIES/FEATURES	PROPERTY FEATURES ATTACHED GARAGES IN-UNIT LAUNORY, AND TOWNHOMES STYLE UNITS		AMENITIES/FEATURES	PROPE CENT CENT AND DN F
PRICE	089.377.500	PRICE		\$4.550,000	PRICE		
PRICE PER UNIT	\$35,810	PRICE PER UNIT		\$309,67	PRICEPERUNIT		
PRICE PER SF	\$428.67	PRICE PER SF		\$386.46	PRICEPERSF		
CAP RATE		CAP RATE		4.70%	CAP RATE		
DRM		DRM			DRM		
UNITMIX	7511001847H 154180281847H 842802814078147 938022847H 938022847H	UNITMIX		602 BOR 2 BATH TOWNHOMES	UNIT MIX		



THE TIMELINE





10

THE TEAM





1,200 +

COMBINED YEARS IN BUSINESS COMBINED NUYMBER OF CLIENTS SUCCESSFULLY SERVED

COMMERCIAL DEVELOPMENT

o		20 +
		TOTAL NUMBER OF YEARS IN BUSINESS
•	(\$650 M+
		TOTAL PROJECT VALIE DELIVERED IN THE MARKETPLACE
o		3 M+
		TOTAL SQFT OF PROJECT SPACE DEVELOPED & BUILT
•	• (2,000 +
		TOTAL PROJECTS COMPLETED w/n MULTIPLE INDUSTRIUES
• • • • • • • • • • • • • • • • • • •		200 +
	D	TOTAL COMMERCIAL BRANDS SUCCESSFULLY SERVED
<u>م</u> ۲		I reate starting as Loval Construction in 20

Our foundational roots starting as Level Construction in 2005 have evolved into additional in-house competency verticals over the years – Level Development, Level Hospitality & Level Capital – supporting multiple industries, sectors and service areas. Today, all verticals are represented by our parent company, LXG.

LXG provides full-service national client solutions, including site selection & qualification, entitlements & feasibility, funding & acquisition, design & construction and sales & marketing. The distinctive advantage of specialized in-house domain verticals working in-concert provide our commercial partners a comprehensive and proven end-to-end experience in developing nationwide expansion points.

Our company structure provides the ability to quickly adjust with the client's growth strategy taking into account the ever changing CRE landscape while upholding our core principles – Trust, Transparency and Tenacity. With corporate offices located in Houston & Chicago, LXG is able to service clients nationwide.

PROJADES

RESIDENTIAL DEVELOPMENT

20+ TOTAL NUMBER OF YEARS N BUSINESS \$400 M+ TOTAL PROJECT VALUE DELIVERED IN THE MARKETPLACE

2 M+ TOTAL SQFT OF PROJECT SPACE DEVELOPED & BUILT

800 + TOTAL PROJECTS BUILT, O

2,200 + TOTAL NUMBER OF EXTERNAL PROPERTIES ACTIVELY MANAGED

Our foundational roots started as a software development firm in early 2002, where we created an intelligent data-driven software application leveraging a vast number of data sources in early 2009 to pin point high value residential sites for investment, which accelerated the site selection and acquisition process. In addition, the software application further enabled systematic market, vendor & pricing analysis to quickly evaluate the appropriate investment strategy & approach. These coolective capabilities provided our team the quick decision-making advatage based on data, which positioned us to build, own and manage 800+ properties and manage 2,200+ exernal properties.

Our company has been blessed with a continuum of a workforce of leaders with instinctual foresight, creative imagination and relentless courage to change the course of direction at key points along the way so that the company could remain competitive and continue to grow in a new verticals, including real estate. These accomplishments do not happen in silo - rather it takes a team of trusted and like-minded individuals, which we cherish and support everyday.